

# Calculate How Much Financial Protection You Need

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## 1. Contact Info \*

First Name

Last Name

Email Address

## 2. Debt Payoff - How much money is needed to pay off the mortgage (or provided family housing), car loans, credit cards, student loans, and other debt? \*

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Total Amount of Debt (A)

**3. Income Replacement** - How much time do your beneficiaries need to rely on your income? \*

Number of Years

x Current Annual Income

= Total Income Replacement Need (B)

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Total : 0

Comments

**4. Education** - How much money is needed for your beneficiaries to complete their education? \*

Annual Tuition Amount

x Number of Years

x Number of Beneficiaries

= Total Tuition Expense (C)

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Total : 0

Comments

**5. Final Expenses** - How much money is needed to pay for medical, legal, and funeral costs? \*

Total Final Expenses (D)

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Total : 0

Comments

**6. Total Life Insurance Benefit Required** - Add the totals of A, B, C, and D. \*

\$ Total of (A)

\$ Total of (B)

\$ Total of (C)

\$ Total of (D)

= Total Life Insurance Benefit Needed

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Total : 0

Comments

7. Would you like to submit this information to receive a no-obligation quote?

\*

Yes

No

Comments